

Assessment of efficiency and potentiality of agricultural resources in Central Asia

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Abstract: This paper quantitatively analyzes the utilization efficiency of agricultural resources in Central Asia by calculating the consumption coefficient of the main resources, including arable land, water and fertilizers. The results of these investigations reveal the following: (1) The average consumption coefficients of cultivated land resources in Central Asia are much higher than the world average value of up to 7.74 m²/kg, which is 3.6 times that of China, suggesting that the cultivated land resource consumption coefficient of cultivated land resource utilization efficiency is low in the Central Asian region. (2) Up to 80% of available water resources are used for agriculture irrigation. The average agricultural water consumption in Central Asia is about 9.43 m³/kg, or nearly 9.3 times the average value elsewhere in Asia, indicating that agricultural water use efficiency in this region is very low and water resources are wasted. (3) The fertilizer consumption coefficient in Central Asia is 0.035 kg/kg, which is close to the world average, but the utilization efficiency of fertilizer is relatively high. Therefore, in the future development of agriculture, Central Asia should pay more attention to the management of agricultural water resources in order to improve the utilization efficiency of these resources as well as that of arable land.

Keywords: Central Asia; agricultural resources; consumption coefficient; use efficiency

1 Introduction

Around the world, recent population expansion, rapid economic growth, rising biofuel production and increasing pollution levels are exerting tremendous pressure on land and fresh water resources that can best be described as limited (Godfray *et al.*, 2010; Gopalakrishnan *et al.*, 2009; Hoogerbrugge and Fresco, 2016; Schneider *et al.*, 2011; Zhao *et al.*, 2015). Agricultural land and water are the two most critical resources for life and food. Global per capita agricultural land is around 0.7 ha, accounting for 37.9% of the world's per capita land area. Moreover, per capita freshwater withdrawal amounts are approximately 552.1 m³/year,

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of which 70% is used for agricultural purposes (Chen *et al.*, 2018). At the same time, the factors of increasing water scarcity and competition for water and land from agricultural and non-agricultural sectors are driving the need to improve crop water productivity and to guarantee adequate food for future generations with the same or less water and land than that is currently available (Platonov *et al.*, 2008; Smith, 2000). Therefore, research on the utilization efficiency of agricultural resources has important theoretical and practical significance for ensuring current and future food security, improving the ecological environment, and increasing cereals output (Barakat *et al.*, 2013).

The term “agricultural resources” mainly refers to the natural and socio-economic resources involved in natural and economic reproduction (Revelle, 1976; Fernandez, 2006; Mittu and Chauhan, 2015). Assessment of agricultural resources efficiency is an important aspect of scientific research resources, as it promotes the combination of theory and practice of scientific research resources, while realizing the efficient use of regional agricultural resources towards sustainable socio-economic development. In general, increased yields mainly result from greater inputs of agricultural resources such as fertilizer, water, pesticides, technology, and so on (Tilman *et al.*, 2002), indicating that these resources have an extremely important influence on the output and sustainable development of agriculture. However, given the complexity of agricultural resources contents and their interaction and interdependency, they need to be evaluated from a broader perspective that includes resource, social, economic and ecological benefits as well as intergenerational interests. This evaluation involves numerous technical difficulties in the comprehensive and accurate estimation and evaluation of resource utilization efficiency (Xie *et al.*, 1998).

The current exponential growth levels of the global population requires finding a means to ensure future food security, reduce the impact of agriculture on the environment, and give full play to the potential of increasing food. Based on their use of the latest geospatial data and models, Foley *et al.* (2011) proposed measures to stop agricultural expansion, increase food production, improve crop productivity, improve diet, and reduce waste. They also evaluated how these measures could benefit both food production and environmental sustainability. Davis *et al.* (2016) presented a quantitative multi-metric assessment of how changes in efficiency and dietary patterns can combine to increase food supply and minimize environmental impacts from agriculture, estimating that 776 m³ H₂O, 15.3 kg N, 299 kg CO₂ and 0.85 ha are required annually to support an average global diet. Their assessment was that average footprint intensities will need to improve substantially (e.g., H₂O: 65%; N: 85%; greenhouse gas emissions: 72%; land: 97%) if future increases in environmental burdens are to be prevented. However, as these researchers only consider consumption patterns from a global perspective, they avoid many of the difficulties associated with obtaining accurate footprint intensity values.

In Central Asia, water is becoming an increasingly important limiting factor of agricultural development. In order to find solutions to solve the region's water management problems, Abdullaev (2004) calculated the water use efficiency of the water supply and evapotranspiration. The results of that study showed that there is great potential for increasing average values of water productivity within the basin, and that farmers and water managers are capable of achieving higher levels of production. To date, research on the utilization efficiency of agricultural resources in China has focused more on the selection of in-

dexes and methods, which usually include ratio analysis, production function, Data Envelopment Analysis, factor-energy evaluation models, etc. In China, agricultural water production (WP) also has been recognized as an important indicator of agricultural water management. Cai *et al.* (2011) assessed the WP for irrigated (WPI) and rain-fed (WPR) crops in the Yellow River Basin, and this study shows that the yield of irrigation crops is higher than that of rain-fed crops, however, WPI is less than WPR. At the same time, it is crucial to consider not only the effective economic output, but also the negative effect output when measuring the efficiency of resource utilization. Xie *et al.* (1998) calculated and evaluated the consumption of major agricultural resources (e.g., fresh water and fertilizers) in different countries and regions around the world, concluding that the utilization of agricultural resources in China is inefficient and needs to be drastically improved.

Central Asia is located in the hinterland of Eurasia and includes the five “stan” countries of Kazakhstan (KAZ), Kyrgyzstan (KGZ), Tajikistan (TJK), Turkmenistan (TKM) and Uzbekistan (UZB). These five nations are part of the “One Belt and One Road” region, of which agriculture is traditionally the leading industry. In Central Asia, water is the most critical factor in economic social development and is also the main resource in agricultural production (Chen *et al.*, 2016; Deng *et al.*, 2017; Li *et al.*, 2017). In our study, to calculate and assess the utilization efficiency of arable land, water and fertilizers as agricultural resources, we apply a simple and operable ratio analysis method, and then use the resource consumption coefficient. The main purpose of this paper is to provide a scientific basis for the in-depth assessment of the development potential of resources in Central Asia to improve the efficiency of agricultural resources utilization and to realize sustainable and efficient utilization of regional agricultural resources.

2 Study areas and methods

2.1 General situation of the study region

The research area of this paper is Central Asia (Figure 1), which is comprised of Kazakhstan (KAZ), Kyrgyzstan (KGZ), Tajikistan (TJK), Turkmenistan (TKM) and Uzbekistan (UZB). The Central Asian region is about 4 million square kilometers, and is located at 35°08'N–55°25'N and 46°28'E–87°29'E. The eastern portion of Central Asia is adjacent to China's Xinjiang Uygur Autonomous Region, the western portion borders the Caspian Sea, the northern area borders Russia, and the southern borders Iran and Afghanistan. Being situated in the hinterland of Eurasia, Central Asia has a temperate continental climate featuring very little precipitation and significant evaporation, which is typical of arid and semi-arid interior regions (Zhang *et al.*, 2017). Elevations in the study area are generally low in the west and high in the east, ranging from 28 m below sea level (the Caspian Sea in western Turkmenistan and Kazakhstan) to 4000 m above sea level in the eastern Tianshan Mountains. In fact, the major rivers originate in the eastern and southeastern Tianshan Mountains, whereas to the north there is mostly grassland, plains and hills. The main transboundary rivers in Central Asia include the Amu Darya, the Syr Darya, the Ergis River, and the Ili River, while the major lakes are the Aral Sea, Balkhash Lake, Issy-Kul Lake, and Zaisan Lake.

Given the region's aridity, the primary form of agriculture in Central Asia is irrigated farming, with some rainfed farming occurring in the north. Irrigated farming accounts for

the majority of water use in the region, consuming almost 80%–85% of available water resources (Abdullaev, 2004). Irrigated agriculture is concentrated in the Aral Sea basin, but the land productivity of the entire basin is very low, especially in relation to water efficiency. In contrast, KAZ, KGZ, TJK, TKM and UZB have abundant agricultural resources, such as light, heat, water and soil resources, but the space allocation of their agricultural resources is uneven. For instance, TJK and KGZ have the most water, KAZ has the most abundant land resources, and UZB and TKM have superior soil, topography, labor and other natural conditions and social conditions, due to their location in the middle and lower reaches of the Amu Darya and Syr Darya, Central Asia's largest inland rivers.

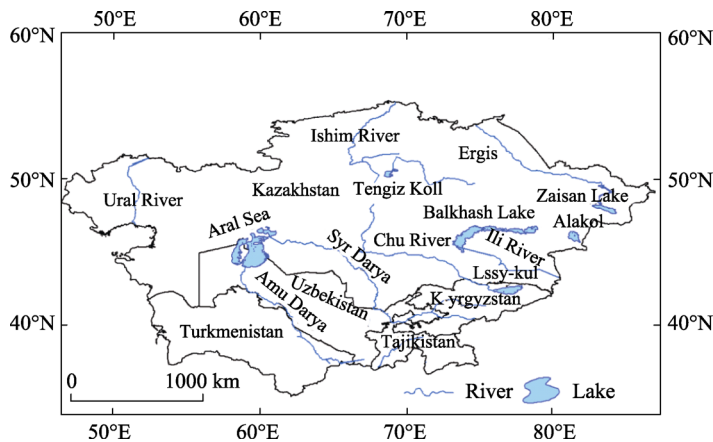


Figure 1 Location of Central Asia

2.2 Data

The data used in this study come from the United Nations Food and Agriculture Organization (FAO: <http://www.fao.org>) and World Development Indicators (WDI) published by the World Bank (<https://data.worldbank.org/indicator>). They show the total population of the five countries of Central Asia (2014), arable land (2014), arable land (ha/person) (2014), land under cereal production (1992–2014), cereal production (1992–2014), agriculture of total freshwater withdrawal (2007–2014), industrial total freshwater withdrawal (2007–2014), total domestic freshwater (2007–2014), total annual freshwater withdrawals (2014), fertilizer consumption (2002–2014), and the value added by agriculture (2014).

2.3 Method

This paper mainly uses the ratio of agricultural resource inputs (arable land, agricultural water and fertilizer) and cereal production to analyze the consumption coefficient and efficiency of the main agricultural resources in Central Asia. The following equations are applied (Xie *et al.*, 1998):

(1) The cultivated land resource consumption coefficient, expressed as:

$$Clre = \frac{Fla \times 10000}{Og} \quad (1)$$

where *Clre* is the consumption coefficient of cultivated land resources, *Fla* is the area of arable land (ha), and *Og* is total cereal production (kg).

(2) Agricultural water consumption coefficient, expressed as:

$$Awec = \frac{Awua \times Awuc}{Og} \quad (2)$$

where $Awec$ is the agricultural water consumption coefficient, $Awua$ is the annual fresh water resource extraction (m^3), $Awuc$ is the proportion of water used in agriculture, and Og is the total cereal production (kg).

(3) Fertilizer consumption coefficient, expressed as:

$$Fec = \frac{Faua}{Og} \quad (3)$$

where Fec is the fertilizer consumption coefficient; $Faua$ is fertilizer consumption (in kg), and Og is the total cereal production (kg).

3 Results and discussion

3.1 Arable land resources consumption coefficient and utilization efficiency

Arable land resources comprise the most basic natural resources needed for agricultural production (Lenhardt *et al.*, 2017; Visser, 2016). There is approximately 13×10^8 hm^2 of cultivated land in the world, feeding a population of about 60×10^8 ; the per capita arable area is about 0.225 hm^2 (Xie *et al.*, 1998). The geographical landscape of Central Asia is mainly desert and grassland, with a desert area comprising more than 100×10^4 km^2 . Overall, the amount of arable land in the five Central Asian countries is relatively small. According to World Bank data (Table 1), the populations of these countries are steadily increasing and currently stand at 67.71×10^6 . Uzbekistan and Kazakhstan account for 45.43% and 25.53% of the Central Asian total population, respectively, followed by Tajikistan (12.35%), Kyrgyzstan (8.62%) and Turkmenistan (8.07%). The rise in population has led to a per capita reduction in arable land resources, making the per person areal area of Central Asia smaller than that of the world average. As of 2014, Kazakhstan's arable land covered about 10.89% of its total land area, giving an arable area of about 1.700 hm^2 per capita; Kyrgyzstan's arable land covered about 6.68% of its land area, giving an arable area of about 0.219 hm^2 per capita; Tajikistan's arable land covered about 5.26% of its land area, giving a per capita areal area of about 0.087 hm^2 ; Turkmenistan's arable land covered about 4.13% of its land area,

Table 1 Population and arable land of the five Central Asian countries (2014)

Country	Population		Arable land			
	Total	Percentage of total population of Central Asia	Land area	Arable land area	Percentage of land area	Per person of arable land
	10^6 person	%	km^2	km^2	%	ha/person
KAZ	17.29	25.53	2699700	293950	10.89	1.700
KGZ	5.83	8.62	191800	12806	6.68	0.219
TJK	8.36	12.35	138786	7300	5.26	0.087
TKM	5.47	8.07	469930	19400	4.13	0.355
UZB	30.76	45.43	425400	44000	10.34	0.143
Central Asia	67.71	100	3925616	377456	9.62	0.538

giving an arable area of about 0.355 hm² per capita; and Uzbekistan's arable land covered about 10.34% of its land area, giving an arable area of about 0.143 hm² per capita. Therefore, in order to deal appropriately with the pressure of population growth, these countries need to constantly improve their utilization efficiency of arable land resources to meet the food needs of the projected population increase in the future.

The consumption coefficient of arable land resources is the ratio of grain seeding area to grain yield, or the amount of arable land needed to produce one kilogram of food. The efficiency coefficient of cultivated land resources is the reciprocal of the consumption coefficient of arable land, indicating the grain yield per unit area. The cereal concept defined by FAO refers to grains such as wheat, rice, maize and barley. In addition, cereal yield is measured as kilograms per hectare of harvested land, while production data on cereals relate to crops harvested for dry grain only. Thus, in this paper, grain yield is cereal yield, and arable area is harvested land area. The average consumption coefficient of arable land resources in Central Asia is 7.74, which is higher than the world average and 3.6 times that of China's arable land resources (Xie *et al.*, 1998). Of the five Central Asian countries (Figure 2), Kazakhstan has the highest arable land consumption coefficient, with an average consumption coefficient of 10.35. The reason for this relatively high level could be that because Kazakhstan has relatively more arable land resources and it uses more extensive production methods, thus causing more arable land per unit of grain consumed and making less efficient use of arable land. In contrast, in Kyrgyzstan and Tajikistan, which are located in the southeastern part of Central Asia, about 90% of the land area is mountainous and therefore arable land resources are limited. As a result, intensive cultivation methods are used in these two countries, making the consumption coefficients of arable land resources relatively low. The arable land consumption coefficients in Turkmenistan and Uzbekistan are all lower than other countries in Central Asia, but they are still quite high compared to China, which is only 2.15 (Xie *et al.*, 1998).

The total arable land resource consumption coefficients of the five Central Asian countries reveal a significant downward trend (Figure 3). As can be seen, the consumption coefficient of cultivated land resources in

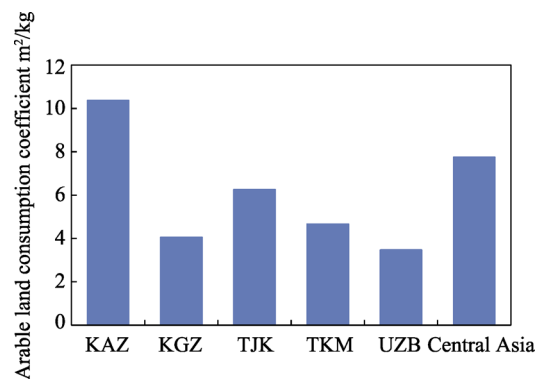


Figure 2 Consumption coefficient of arable land in the five countries of Central Asia

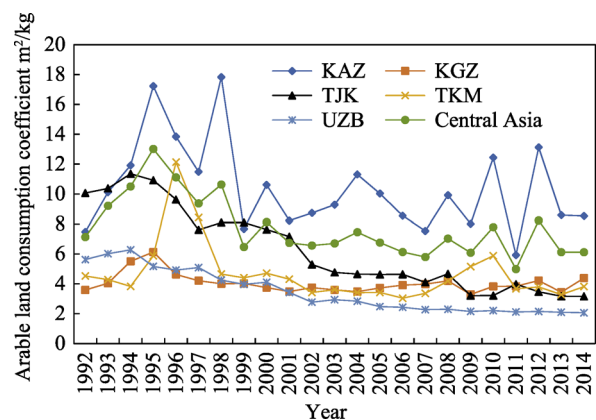


Figure 3 Changing trends of cultivated land resource consumption coefficients in Central Asia in 1992–2014

the entire Central Asian region declined from 13.01 in 1995 to 6.12 in 2014. This indicates that the utilization efficiency of arable land resources in Central Asia has gradually improved since the break-up of the Soviet Union. Improvements in efficiency come from the choice of better grain varieties and fertilizers, along with changes to cultivation systems and the adoption of advanced management methods.

3.2 Agricultural water consumption coefficient and utilization efficiency

Agricultural water is the most important means of water resource utilization in all five Central Asian countries (Kulmatov, 2014; Thevs *et al.*, 2015), with irrigation being the most important means of delivering water to farmland (Kitamura *et al.*, 2000; Abdullaev *et al.*, 2010). In reviewing Table 2 data on water withdrawal by sector, we can see that water for agricultural purposes accounted for the largest withdrawal, with Kazakhstan using 66% for farming, Kyrgyzstan using 93%, Tajikistan 91%, Turkmenistan 94%, and Uzbekistan 90% (Table 2). Overall, the table shows that agriculture is the most water-intensive industry, with more than 80% of all available water being used in farming.

Table 2 Water withdrawal by sector (2014)

Country	Industries		Municipalities		Agriculture	
	Volume	Percentage of total	Volume	Percentage of total	Volume	Percentage of total
	10 ⁹ m ³	%	10 ⁹ m ³	%	10 ⁹ m ³	%
KAZ	6.26	29.63	0.88	4.15	14.00	66.23
KGZ	0.34	4.20	0.22	2.80	7.45	93.01
TJK	0.41	3.55	0.65	5.63	10.44	90.86
TKM	0.84	3.00	0.75	2.70	26.36	94.31
UZB	1.50	2.68	4.10	7.32	50.40	90.00
Central Asia	9.35	7.50	6.60	5.30	108.65	87.21

The water resources available in Central Asia are mainly surface water, groundwater and recycled water (Karen, 2013), and the distribution of water resources is extremely uneven (Table 3). Tajikistan and Kyrgyzstan, located upstream of the Aral Sea Basin, provide 32.6% and 25.2%, respectively, of domestic renewable freshwater resources (mainly surface water produced by rivers and precipitation). The total water resources of the two countries comprises more than 57% of the entire Central Asian region, but they only withdraw less than 11% of the total water available. Meanwhile, Tajikistan only withdraws 18% of its total water resource production, and Kyrgyzstan withdraws 16%. However, the total water resources provided by Kazakhstan, Turkmenistan and Uzbekistan, which are located in the lower reaches of the Aral Sea Basin, are only about 42% (Kazakhstan 33.1%, Turkmenistan 0.7%, Uzbekistan 8.4%) of the overall water resources in Central Asia, yet these three countries withdraw more than 84% of the total water used in the region. Turkmenistan's water consumption is 19.9 times that of its domestic water resources, and Uzbekistan's water consumption is 3.4 times. Hence, these water resource-poor countries make up for their own water shortages through upstream water supplies, making them heavily dependent on water coming from upstream countries (Lerman, 2008; Abdullaev *et al.*, 2009).

Table 3 Water resources and water usage in Central Asia (2014)

Country	Total fresh-water in country	Percentage of total fresh-water in Central Asia	Water with-drawal by country	Water with-drawal of total fresh-water	Water with-drawal to total with-drawal in Central Asia	Water with-drawal to total water resources in Central Asia
	10 ⁹ m ³	%	10 ⁹ m ³	%	%	%
KAZ	64.35	33.09	21.14	32.85	16.97	10.87
KGZ	48.93	25.16	8.01	16.36	6.43	4.12
TJK	63.46	32.63	11.49	18.11	9.22	5.91
TKM	1.41	0.72	27.95	1989.32	22.43	14.37
UZB	16.34	8.40	56.00	342.72	44.95	28.79
Central Asia	194.49	100	124.59	64.06	100	64.06

The agricultural water consumption coefficient refers to the amount of water consumed per 1 kg of cereal production, while the reciprocal of agricultural water consumption coefficient is the efficiency of agricultural water resources utilization. It is necessary to use agricultural irrigation water consumption data for cereal irrigation water in order to analyze the agricultural water consumption coefficient. However, due to limitations in data collection, we have to use agricultural water in this study to analyze water consumption coefficients. Table 4 depicts agricultural water consumption coefficients in Central Asia, showing that the average agricultural water consumption coefficient is 9.43. Compared to other regions in the world, agricultural water consumption coefficients in Central Asia are much higher. The natural environment of Central Asia is similar to that of western China, but the water consumption coefficient of agriculture is nine times that of western China, indicating that the agricultural water efficiency is very low in Central Asia. Of the five Central Asian countries, Kazakhstan has the lowest consumption coefficient of agricultural water resources (1.166). This coefficient is lower than the Central Asian average and also lower than the averages of Egypt and Japan. Tajikistan and Uzbekistan are in second and third place, respectively, while Turkmenistan has the largest consumption of agricultural water. As can be seen, the five countries are gradually reducing their water consumption coefficients while at the same time slowly increasing their agricultural water use efficiency (Figure 4). The water consumption coefficient in Central Asia is also decreasing from 14.56 in 1997 to 9.43 in 2014.

3.3 Consumption coefficient and utilization efficiency of fertilizer

Fertilizer is an important resource in agricultural production, with nitrogen, potash and phosphate fertilizers all playing crucial roles in grain production (Jallah *et al.*, 1991). Because fertilizer improves

Table 4 Comparison of water consumption coefficient in Central Asia with that of other regions (Xie *et al.*, 1998)

Region	Water consumption coefficients (m ³ /kg)
Asia	1.014
Africa	0.684
North America	0.33
South America	0.331
Europe	0.225
Egypt	2.638
Japan	1.946
China	1.102
Western China	1.105
Central Asia	9.434

cereal production, the amount of fertilizer invested in agriculture in Central Asia is also increasing year by year (Vyshpolsky *et al.*, 2010). (Note that, due to data limitations, Turkmenistan is excluded from these data.) According to the input level of fertilizer per unit of cultivated area, 1.97 kg of fertilizer was invested per hectare in Central Asia in 2002, with the amount of fertilizer applied per hectare increasing to 82.68 kg in 2014. This means that the amount of fertilizer applied has increased exponentially (around 82 times) over a short period. The increased fertilizer use and grain yield also brought serious ecological pollution, such as soil hardening, polluting of groundwater resources, and decline in crop quality (Kotlyakov, 1991). In the five Central Asian states of Uzbekistan, Kyrgyzstan, Tajikistan, Kazakhstan, and Turkmenistan, approximately 50% of the irrigated land is affected by salinization (Kitamura *et al.*, 2000; Conrad *et al.*, 2013; Tanirbergenov *et al.*, 2016). Among the four countries under study in this section, Uzbekistan has experienced the worst impacts due to heavy fertilizer application and soil salinization intensity, with soil salinization areas expanding from 50% in 1994 to 65.9% in 2001 (Ji *et al.*, 2009).

For every 1 kg of cereal produced in Central Asia, 0.035 kg of fertilizer is consumed. This is close to the average world level. The average consumption of 1 kg of cereal in China is 0.069 kg of fertilizer, while the average consumption in the West is 0.078 kg, and the average consumption in the US is 0.022 kg. Thus, the rate of fertilizer consumption in Central Asia is very close to the world average, below the average level in China and the West, and above the average in the US.

In a horizontal comparison of Central Asian nations (excluding Turkmenistan), the consumption coefficient of fertilizer input shows the highest fertilizer consumption coefficient, which is 0.079. Tajikistan and Kyrgyzstan have a fertilizer consumption coefficient of 0.038 and 0.018, respectively, and Kazakhstan has the lowest fertilizer consumption, with a factor of 0.004, which is well below the world average.

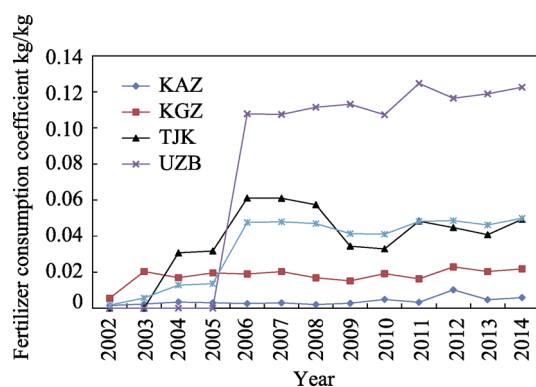


Figure 5 Trends in fertilizer consumption coefficients in Central Asia in 2002–2014

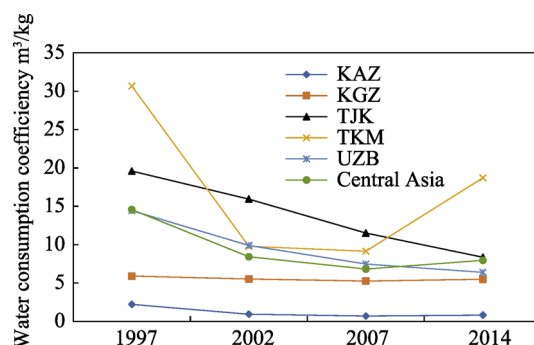


Figure 4 Trend of agricultural water consumption coefficients and efficiency in Central Asia in 1997–2014

As can be seen from Figure 5, the consumption coefficient of fertilizer consumption in Central Asia increased between 2002 and 2006. In other words, the amount of fertilizer per unit of grain output has gradually increased. From 2006 to 2014, fertilizer consumption coefficients were more stable, showing only small fluctuations. This indicates that the amount of fertilizer per grain output was more stable from 2006 to 2014.

3.4 Utilization potential of agricultural resources in Central Asia

Although Central Asia is dominated by agriculture and there are many natural resources and social resources devoted to agricultural development, the contribution of agriculture to the countries' national income is relatively small. According to World Bank data, the value added by agriculture in Kazakhstan is only 4.69% of GDP; in Kyrgyzstan, this amount is 17.11%; in Tajikistan, it is 27.25%; in Turkmenistan, it is 8.29%; and in Uzbekistan, the value added by agriculture is 18.79% of GDP. By combining the main agricultural resource consumption coefficient and utilization efficiency of the previous analysis, it can be concluded that the productivity level of the primary agricultural resources in Central Asian region is low. At the same time, however, agricultural development in the region has immense potential in both land and water resources. Table 5 shows Central Asia's main agricultural resources (water, fertilizer) and cereal production arable land per hectare. As can be seen, for every hectare of arable land, Kazakhstan has the least amount of water and fertilizer. Although Kazakhstan has a lower per unit area yield, its water resources are the most efficient and its fertilizer use is the lowest. In addition, Kazakhstan has the largest total grain output and grain exports. Specifically, cereal production doubled in 2011, with about 3×10^7 tonnes of cereal and 16×10^7 tonnes of export. Meanwhile, Uzbekistan has the highest cereal production per hectare, but its water use efficiency and fertilizer usage are also the highest. Improvements in agricultural productivity are the key determinants in development, as such improvements allow countries to satisfy their basic agricultural needs sooner and thus free up resources for industrialization (Restuccia *et al.*, 2008). Therefore, it is important to fully develop the agricultural resource potential of Central Asian countries in order to accelerate the utilization efficiency of agricultural resources and promote the economic development in Central Asia.

Table 5 Main agricultural resources input and quantity of grain output

Country	Input			Output
	Arable land	Water	Fertilizer	Production
	(ha)	(m ³)	(kg)	(kg)
KAZ	1	960.28	6.84	1172.89
KGZ	1	12502.43	49.57	2276.25
TJK	1	26459.25	156.24	3167.92
TKM	1	49111.46	*	2627.01
UZB	1	30857.77	592.16	4831.32
Central Asia	1	6124.33	65.28	1635.13

* means no data

4 Conclusions

Through the analysis of the main agricultural resource consumption coefficient and utilization efficiency for Central Asia, we can conclude the following:

(1) In Central Asia, per capita cultivated land area is decreasing from 0.834 in 1992 to 0.538 in 2014, the consumption coefficient of arable land resources (7.74) is higher than the average level in China (2.15), and the utilization efficiency of cultivated land is low. Ka-

zakhstan has the highest agricultural consumption coefficient (10.35), followed by Tajikistan (6.25), Turkmenistan (4.66), Kyrgyzstan (4.05) and Uzbekistan (3.46). Therefore, it is necessary to protect and improve the arable land resource environment, increase cereal production per hectare, and reduce the consumption coefficient of cultivated land resources.

(2) Agricultural water efficiency is the lowest in the three agricultural resources utilization, and it is far below the world average. Kazakhstan has the lowest consumption coefficient of agricultural water resources (1.166), followed by Kyrgyzstan (5.54), Uzbekistan (9.54) and Tajikistan (13.85). Turkmenistan has the largest consumption of agricultural water (17.07). The reasons for this situation are, first, the high water-intensive crop area is larger; and second, the flood irrigation mode for the irrigation area is far larger than the actual demand, leading to water salinization ecological problems. This situation indicates the need to improve water use efficiency in farming methods and irrigation systems.

(3) Fertilizer consumption is relatively low and close to the world average. Uzbekistan has the highest fertilizer consumption coefficient (0.079), followed by Tajikistan (0.0379) and Kyrgyzstan (0.018). Kazakhstan has the lowest rate of fertilizer consumption and is well below the world average. However, the amount of fertilizer used in Central Asian unit cereals and unit arable land inputs is gradually increasing. Accordingly, the region should be more moderate in its use of chemical fertilizers and strive to develop green agriculture.

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